



GETTING READY



GETTING READY - GROUP BREAKOUTS

- SELECT SOMEONE TO CAPTURE NOTES AND REPORT OUT
- EVERYONE CONTRIBUTES TO THE DISCUSSION
- STAY ON TASK, KEEP SIDE CONVERSATIONS TO A MINIMUM.
- KEEP YOUR COMMENTS SHORT & CONCISE
- 25 MINUTES
- RAISE YOUR HAND IF YOUR GROUP FINISHES BEFORE TIME IS UP

GETTING READY - GROUP BREAKOUTS

Group 1

What can you do now to identify club strengths, areas of improvement, and member satisfaction?

Group 2

What can you do now to prepare for productive & inspiring meetings throughout the year?

Group 3

What specific steps can you take now to ensure you're ready to lead your club effectively starting July 1?

Group 4

What information, data, or insights do you need to gather now to avoid surprises once your term begins?

Group 5

Where can you find resources to assist you during your year? (experts, tools, materials)

GETTING READY

BREAKOUT RESULTS



Group 1

What can you do now to identify club strengths, areas of improvement, and member satisfaction?

- Survey members (formally or informally) to assess club satisfaction and gather ideas.
- Meet with outgoing President and Board to understand club operations, club culture, what did or didn't work, effective leadership.
- Fireside chats with members.
- Club Health Check (Learning Center)
- Host a planning retreat
- Meet with Committee Chairs



Group 2

What can you do now to prepare for productive & inspiring meetings throughout the year?

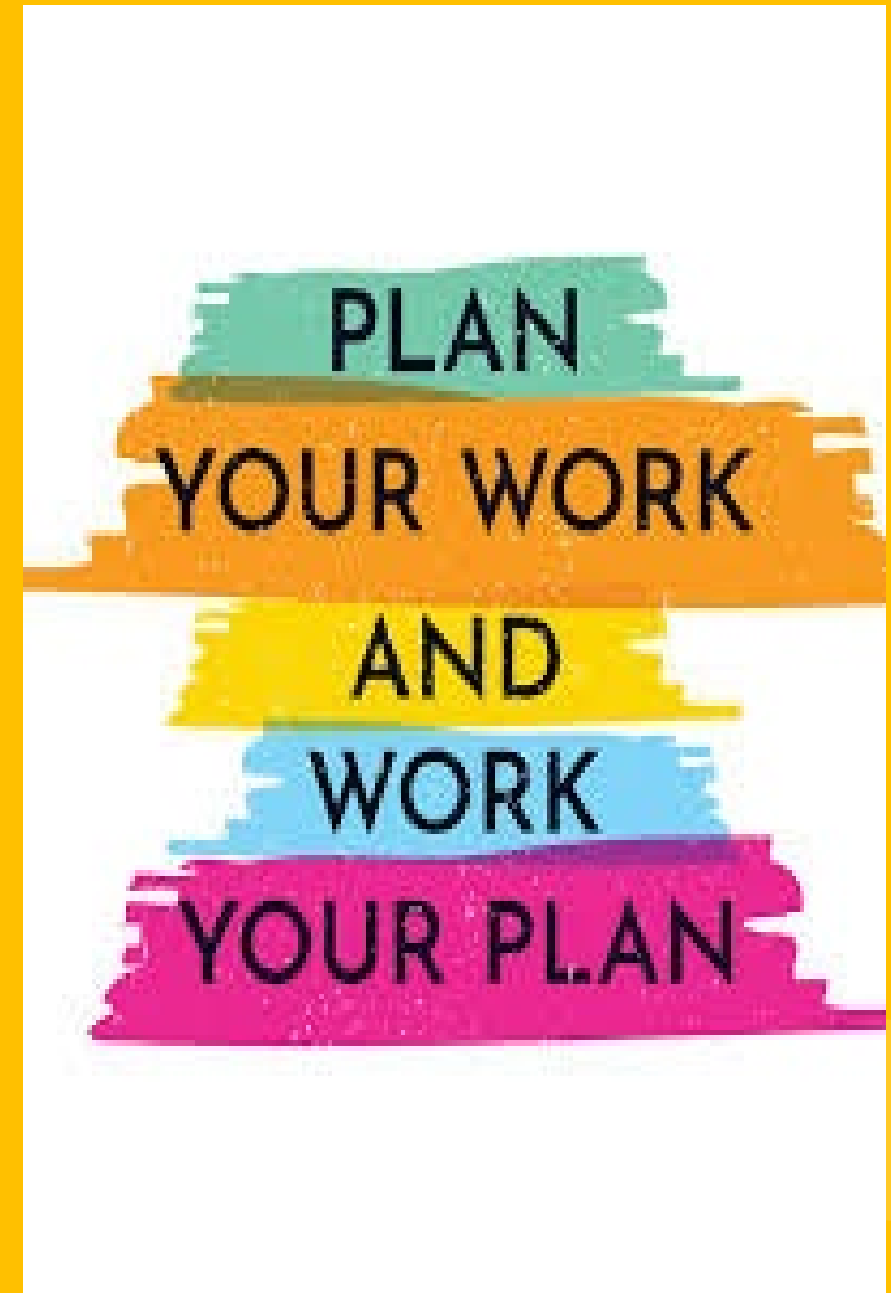
- Plan & post calendar, programs, events & projects in advance.
- Schedule speakers & programs that are relevant & interesting.
- Incorporate member spotlights, celebrations and recognitions.
- Schedule time for club business, committee updates, and engagement
- Prepare agenda with opening/closing remarks and announcements in advance.
- Assign member meeting responsibilities (host, greeter, etc.)



Group 3

What specific steps can you take now to ensure you're ready to lead your club effectively starting July 1?

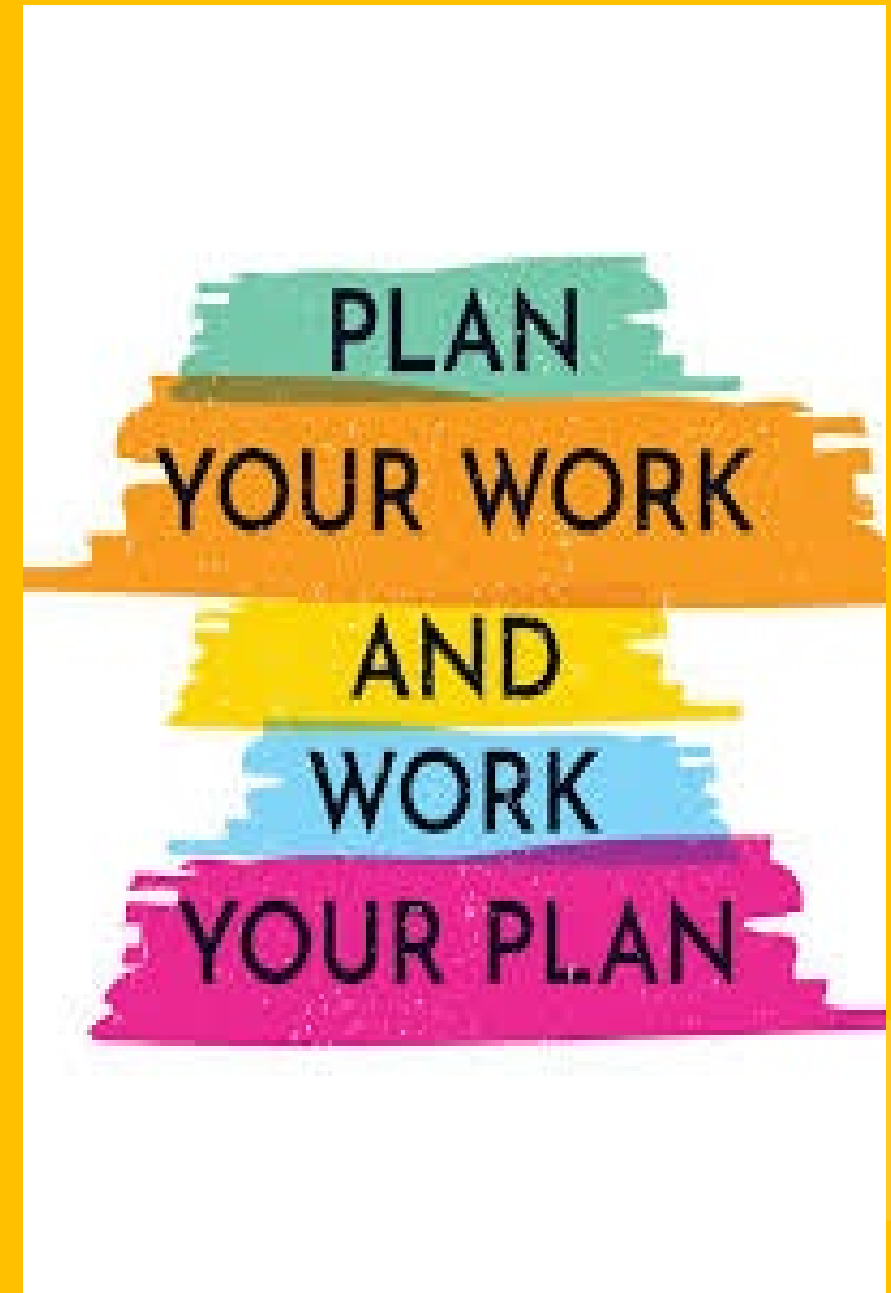
- Complete Club President Learning Center courses
- Identify President-Elect
- Appoint committee chairs and key officers early
- Develop club goals in line with Rotary's Action Plan, RI President's theme & District Priorities
- Meet with your leadership team to set expectations and roles
- Train Your Team



Group 4

What information, data, or insights do you need to gather now to help you plan and avoid surprises once your term begins?

- **Club Bylaws, Strategic Plan, Rotary International Bylaws & Constitution.**
- **Club finance management, internal controls and most recent budget.**
- **The Rotary Foundation & Polio Giving reports.**
- **Current reports on membership, history & Membership Action Plan.**
- **Club projects, programs and funding.**
- **Analytics on club website, social media, messaging and review branding.**
- **Current club goals, Rotary Club Central.**



Group 5

Where can you find assistance & resources to help during your year?

- District Governor
- Assistant Governor
- District Committee Chairs
- Past club presidents & officers
- Other club Presidents
- Zone Expert Hub



GETTING STARTED

- **DON'T** re-create the wheel.
- **DO** focus on 2-3 goals you can realistically accomplish.
- **DON'T** try to do it all-**DELEGATE, DELEGATE, DELEGATE.**
- **DO** post programs, events, projects in advance.
- **DON'T** ignore past leaders when seeking input or advice.
- **DO** identify your replacement.
- **DO** establish relationships & support other clubs and presidents.
- **DO** celebrate & inspire your members & **HAVE FUN!**





**MATERIALS AVAILABLE ON
SWPELS WEBSITE**

THANK YOU